

CORPORATE & FINANCE

- Due Diligence
- Project Acquisitions & Finance
- Company Mergers, Listings & Capital Raisings
- Technical Reviews & Audits



Lihir Gold Mine, PNG

CAPABILITY

Mining Associates is a specialist geological and mining consultancy based in Brisbane, Australia. We are focused on providing you with an understanding of the fundamental geological controls to add value to your project. The company undertakes high level work across a wide spectrum of mineral commodities, geological settings and mining methods on a diverse range of projects both within Australia and Internationally. We are focused on supplying specialist advice and world's best practice products. We have a strong combination of "hands on" experience and practical implementation of the latest methods to provide our clients with the best solutions to their needs

Mining Associates staff have been working on and assisting with corporate and Independent Technical Reporting for more than 20 years across a wide range of deposits in the Australasia/Pacific area and in North America. As qualified Competent Persons, we have provided independent technical advice ranging from technical opinions and valuations for financial institutions to completing Independent JORC and NI43-101 reports.

ADVISORY EXPERIENCE

- Feasibility Studies & Due Diligence
- Project Financing & Acquisitions
- Company Mergers, Listings & Capital Raisings
- Project Valuations
- JORC standards & NI43-101 reporting
- Selwyn, NW Qld, Australia (copper and gold), Technical role for Receivers
- Valuation of Indonesian assets (Tujuh Bukit) for the Emperor Mines-Intrepid merger
- Drummond Gold Limited, Australia (Au), Technical support for IPO, Management and Listing on ASX
- Ernest Henry, Australia (Cu, Au), in-depth DD for purchase
- Sarbanes Oxley Review of Resources & Reserves for both underground & open pit at Freeport's Grasberg copper-gold mine in West Papua, Indonesia;
- NI43-101 reports for CGA Mining (Masbate Gold Deposit, Philippines), Chesser/Eurasian Minerals (Sisorta Gold Project, Turkey); Laramide Resources (Westmoreland Uranium, Qld); Mega Uranium (Maureen Uranium-Molybdenum Deposit, Qld); Bondi Mining (Buffalo Gold Uranium Tenements); Metals Exploration (Runruno Gold-Molybdenum Project, Philippines)

SELECTED STAFF AND ASSOCIATE CORPORATE EXPERIENCE

- Technical opinion on PNG gold and base metal projects and South African copper resources exploration for RBC Capital Markets
- Lihir Gold Mine – independent review of resources and mining for bank refinancing plus on-going technical review of annual corporate plans;
- Zijin Shan, Fujian, China, (gold and copper), Independent Technical Report for listing HKSE